股票简称：星徽股份　　股票代码：300464

广东星徽精密制造股份有限公司

2022年创业板向特定对象发行A股

发行情况报告书

保荐机构（主承销商）

东莞证券股份有限公司

DONGGUAN SECURITIES CO.,LTD.

二〇二三年一月

eBay

93.40%

76.54% 48.92% 64.45%

2021 “ ”

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2021 “ ”

2021

2021 “

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2022

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50.56% 81.77% 92.52%

90.75% 2021

2018

2023 3 31 42,786.13

2020

32,303.96 2023 3 31

2023 3 31 21,108.34

13,224.94 2020

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60.62% 27.27% 100%

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552,296.15 365,975.22

235,081.60 46,673.86 36.92% 22.53%

23.49% 31.37% 22,733.32 -152,350.69 -26,010.87

558.13 2021

2021

2021 2022

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80,127,735	62,900,000
	78.50%

2021 1

2021 2015

1 2019 8 VAT

495.0891 2020 12 31

3,973.09

eBay

2018

2018 10.11 2021

2021 6.80

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		2022
		2022

2020 2021

	Guangdong SACA Precision Manufacturing Co., Ltd.
	300464
	368,822,175.00
	91440606617643049A
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	3
	1994 11 11
	2015 6 10
	528311
	0757-26332400
	0757-26326798
	sec@sh-abc.cn
	http://www.sh-abc.cn

56,358,455

	56,358,455	
	11,792,416	
	40,582,111	
	3,983,928	
	312,463,720	
	368,822,175	**100.00%**

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1994

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2018 12

15.3 100%

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C33 F52

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3	2016-2020		2016 8	

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2	“ ”		2021 9	
3			2021 7	B2B
4			2020 10	
5	2020 75		2020 10	“ ”
6	46		2020 5	46
			2020 5	

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2014

2016

2016

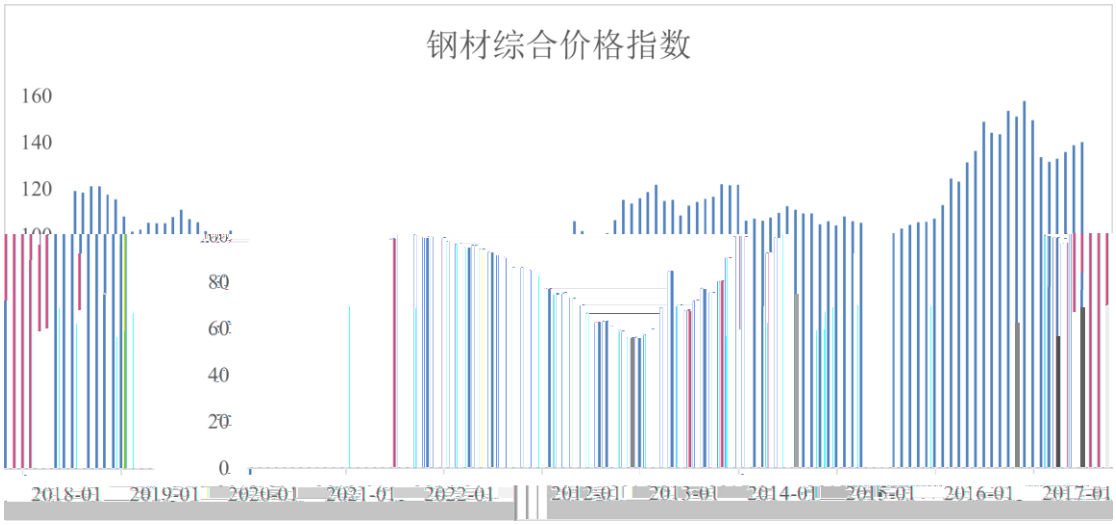
2012

14.95%

2011

2016

2021



Wind

2

2021

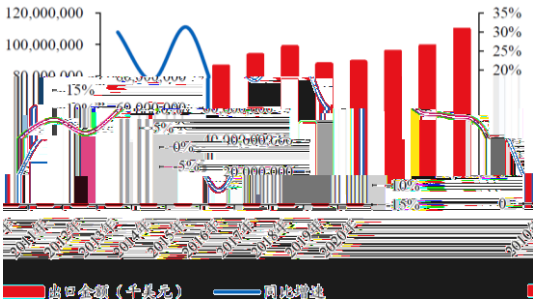
433.70 0.90%

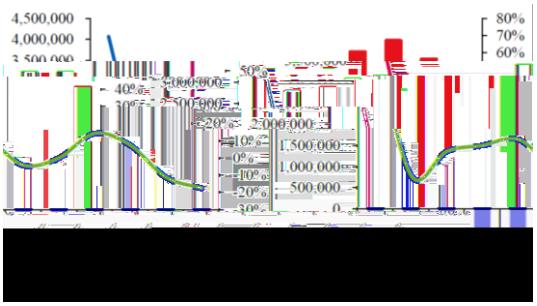
2016 2021

1,982 4,189 16.15%

2020 1,094

10.4% 29 17.6%





Wind

2022

1,068.6 1.7% 3

353.6

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B2C B2B B2C

B2B

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2020 3,811

14% 2016-2020 17.76%

IT

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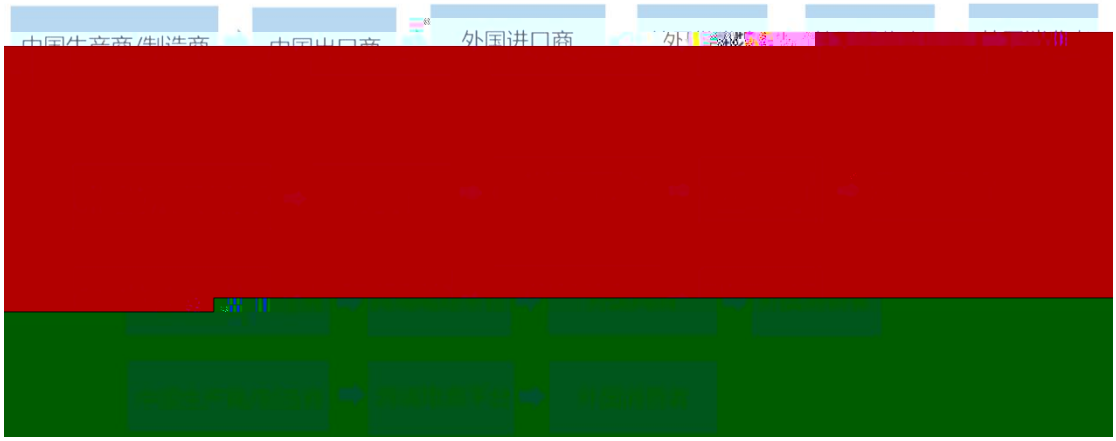
传统外贸

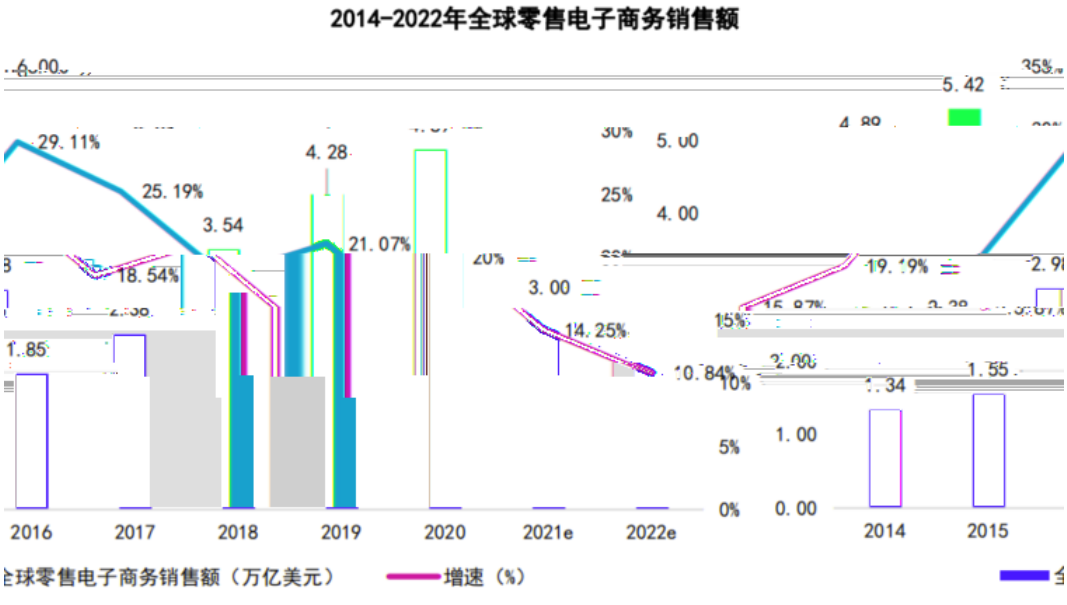


2

2015 1.55

2020 4.28 20%

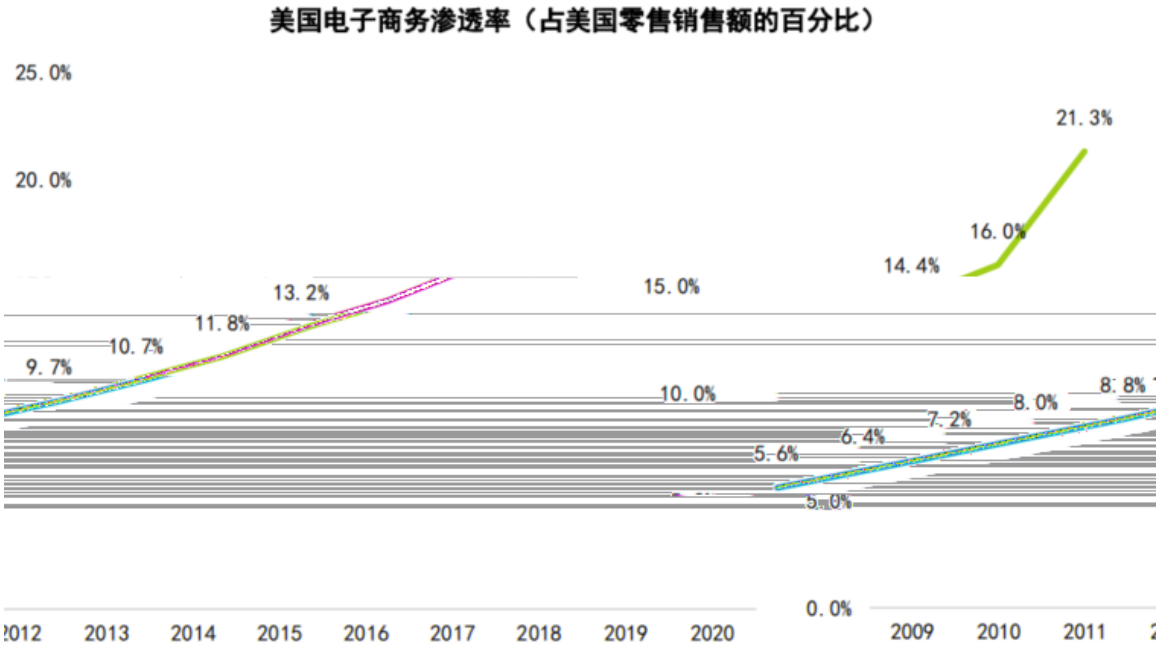
2015 7.4% 2020 18%



Statista, E-commerce Worldwide

2019 16% 2020

21.3%



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2013-2015

2014 1

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2021 7

B2B

2021

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2021 11

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Hettich Blum

Accuride

2

1 Hettich

Kirchlengen

2 Blum

3 Accuride International Inc.

South Gate

4

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C13

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28

L

“ SH-ABC ”

10kg 800kg

17mm 76mm

26mm 35mm 40mm 45° 270°

2

30

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Oracle ERP PLM Product Lifecycle Management

OA Office Automation HR Human Resource

ERP Enterprise Resource Planning MES

Manufacturing Execution System

2

1

10

Lowe ’ s Home Depot Best Buy

2020 58% 2021

2019 47% 2021

34.3% 2019 10.9

2021 37.4%

94.2% 87.9% 81.7% 2021

42.3% 36.9% “ ”

“

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1 300866.SZ

93.53 125.74

142.51 33.65

2 002640.SZ

170.21 88.18 72.54 15.87

3 300209.SZ

2019

B2C eBay

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“ ” 2008 B2C

2018

9 11 20 23 2019

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RavPower TaoTronics VAVA Sable

2020 “ 2020

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2021 “ ”

RAVPower Taotronics VAVA Anjou

Sable Hootoo “ ”

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eBay Rakuten Newegg

2022

6.28

51.08% 2021 27.62

2022

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RAVPower TaoTronics VAVA Anjou Sable

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28

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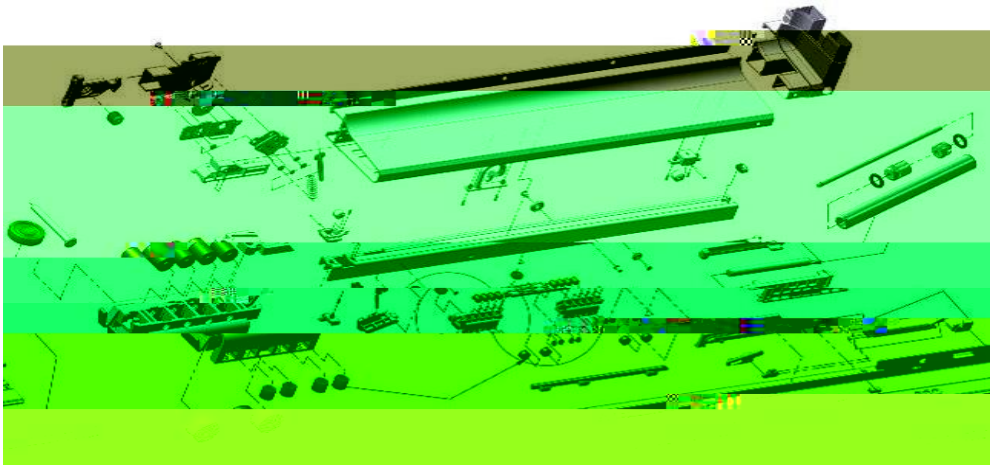

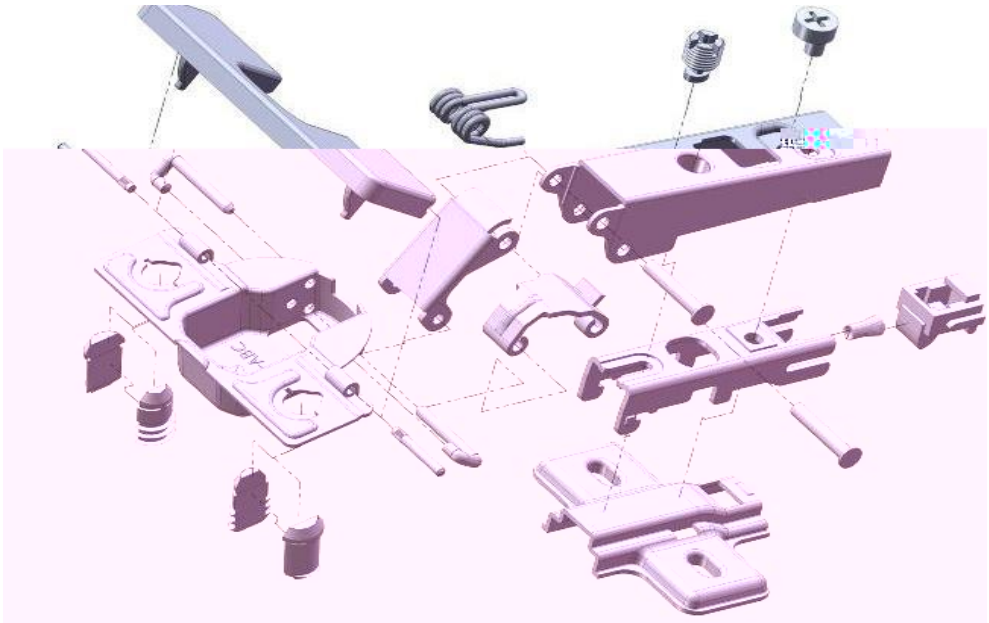

IT

RAVPower TaoTronics VAVA Anjou Sable HooToo

	iSmart Multiprotect	
		Soundbar LED
	Anjou	
	Sable	
	iPhone 4K C USB HooToo	USB

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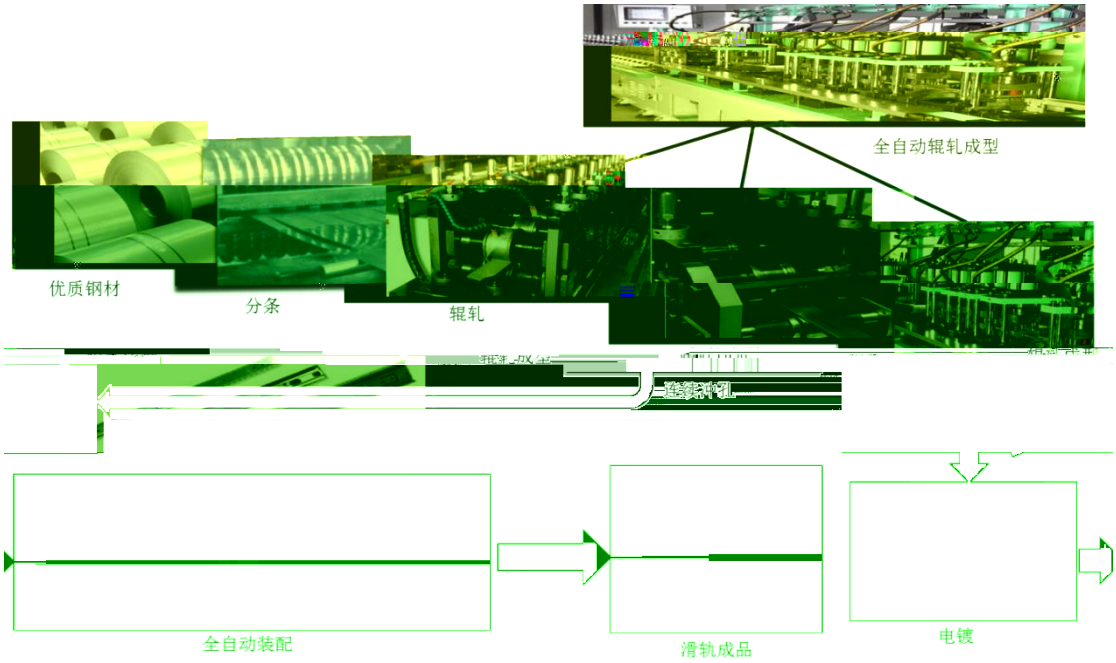
		Oracle
		Oracle MRP



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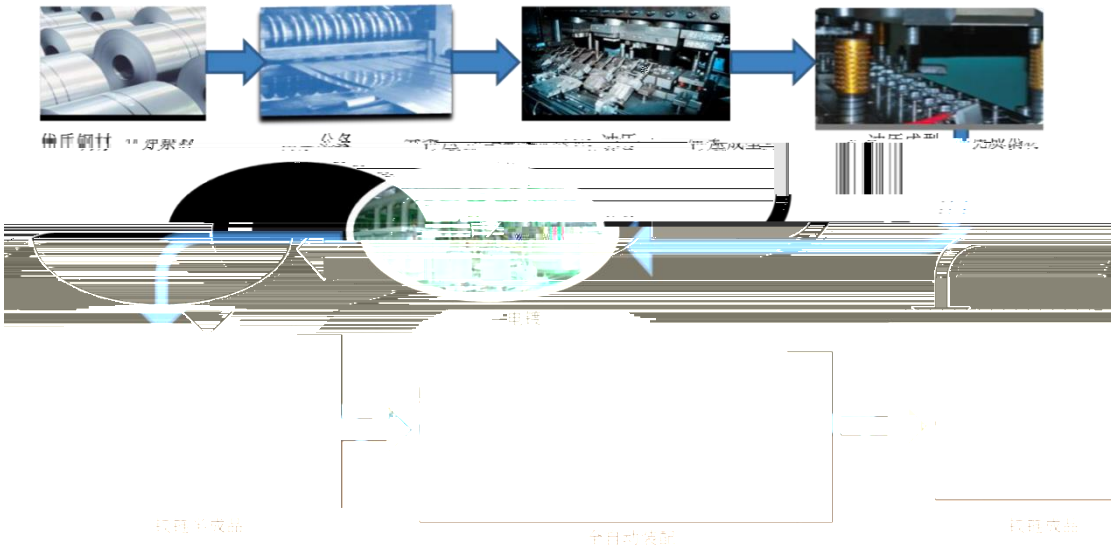

		2023 1-3	2022	2021	2020

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ISO9001

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OQC Outgoing Quality Control OQC

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“ 99% ”

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PE

AQL Acceptable Quality Limit SIP Session Initiation Protocol

SQE

CE

FAE

QC AQL

				3,033.70	1.29%				
		0) -,	**. (/(□**	**122,587.68**	**52.15%**	**-/) ()**	**/( )□**	**, / / 1**	**0. , □**
				3,465.53	1.47%				
				3,465.53	1.47%	**. / 0 / -**	**) ()□**	**-/ -**	**(,)□**
		, . . / 0.	**)((((□**	**- (0) . (**	**)((((□**	**. - 1/ -**	**)((((□**	**-- 1.)-**	**)((((□**

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	2023 1-3		2022		2021		2020	
					59,710.54	16.32%	43,975.66	7.96%
					306,264.69	83.68%	508,320.49	92.04%
	, . . / 0.	**)((((□**	**- (0) . (**	**)((((□**	**. - 1/ -**	**)((((□**	**-- 1.)-**	**)((((□**

2021 2022 2021

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	2023 1-3		2022	2021	2020

					7,312.44	40,818.75	5,398.85	23,879.47
					408,337.77	7,655.47	305,604.17	5,139.58
					100,295.49	5,959.55	79,233.79	4,358.88
					4,592.27	3,226.93	3,708.11	2,134.74

	2023 1-3		**2022**		**2021**		**2020**	
	164.88	0.71	979.66	0.67	928.17	0.64	723.67	0.64

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1		2	2,169.03	1,493.87	68.87%	

2		11	1,722.48	1,065.27	61.85%	
3		1	815.57	658.98	80.80%	
4		6	805.09	541.24	67.23%	
5		2	507.29	446.42	88.00%	
6		1	223.29	183.92	82.37%	
7		2	197.59	189.69	96.00%	
8		2	157.28	89.41	56.85%	
9		1	110.56	106.14	96.00%	
10	16	1	103.14	100.04	97.00%	
11		1	98.51	62.62	63.57%	
12		2	97.39	74.89	76.89%	
13		3	96.24	74.68	77.60%	
14		1	86.73	78.40	90.40%	
15	N3 -	1	77.01	74.55	96.80%	
16	N3 -	1	77.01	74.55	96.80%	

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		0023056	15 -3				2,460.26		
6		2017 0027053	15 -4	/	/	/	80,691.805/ 6,598.9	2060/9/27	
7		2017 0039307	15 -5	/	/	/	80,691.805/ 26,593.48	2060/9/27	
8		2017 0023053		/	/	/	80,691.805/ 20,400.16	2060/9/27	
9		2017 0039308	15 -3	/	/	/	80,691.805/ 26,593.48	2060/9/27	
10		2017 0023057	15 -1	/	/	/	80,691.805/ 2,297.02	2060/9/27	
11		2017 0023054	15 -2	/	/	/	80,691.805/ 2,460.26	2060/9/27	
12		2021 0126626	662 14 805	/	/	/	54,910.97/ 284.58	2066/7/19	
13		2021 0126620	662 14 804	/	/	/	54,910.97/ 288.06	2066/7/19	
14		2021 0126619	662 14 803	/	/	/	54,910.97/ 286.06	2066/7/19	
15		2021 0126618	662 14 802	/	/	/	54,910.97/ 286.63	2066/7/19	
16		2021 0126617	662 14 801	/	/	/	54,910.97/	2066/7/19	

							254.74		
17		2021 0126621	662 14 905	/	/	/	54,910.97/ 284.58	2066/7/19	
18		2021 0126625	662 14 904	/	/	/	54,910.97/ 288.06	2066/7/19	
19		2021 0126624	662 14 903	/	/	/	54,910.97/ 285.90	2066/7/19	
20		2021 0126623	662 14 902	/	/	/	54,910.97/ 286.63	2066/7/19	
21		2021 0126622	662 14 901	/	/	/	54,910.97/ 254.74	2066/7/19	

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				m²			
1			WORLD C 28F 7	2,083.80	2020/12/21 - 2023/12/20		
2			6 3	95.67	2022/09/21 - 2023/09/20		
3			ORLD E 202	102.00	2022/05/14 - 2025/05/13		

4							
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9			11	3,085	2022/11/01 - 2023/10/30		
10							
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GCA LAW PARTNERS LLP Report and Opinion

STK

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1	STK	Prologis USLV SubREIT 3, LLC	141,616	4260 N Harbor Blvd, Fullerton, California 92835, United States		2020/8/10-2025/10/31
2	STK	CP6CPC, LLC	767	20410 Town Center Lane, Cupertino, California 95014, United States		2022/6/27-2023/6/27

GCA LAW PARTNERS LLP Report and Opinion

ZBT

ZBT

A Rellingen Halstenbeker Weg 98c, 25462 Rellingen 1,026 2016 08 01 3 2

2016 10 31 1

2016 9 15 2019 9 30

2018 12 4 2 7 2019 1 1

2019 6 28 3 2 2021 9 30 Halstenbeker Weg 98b 777.71 2019 11 16 2021 9 30

2 2023 9 30

B Halstenbek , Gewerbering 10-14, 25469 Hastenbek 2,726 2021 6 22 2022 6 30

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25469 Hastenbek, 2,052 2021 07 21
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1 Sunvalley E-commerce (HK) Limited

2021 0391

7251

2021 8 6

Sunvalley E-commerce (HK) Limited

2021 8 6

15,081,292 4.27%

2,059,612 0.58% 3,983,928

1.13% 1,494,780

0.42% 1,494,780 0.42%

1,494,780 0.42%

1,494,780 0.42%

182,031,194.44

24,859,516.84 48,086,010.96 18,041,994.6

18,041,994.6 18,041,994.6 18,041,994.6 4

LPR 2021 4 23

2021 8 6 8,254,103.38

1,127,240.98 2,180,433.45

818,103.78 818,103.78

818,103.78 818,103.78

14,834,192.95

2021 9 10

2 Sunvalley E-commerce HK Limited 2021 03 98

2020 11 20

Sunvalley E-commerce HK Limited

Sunvalley E-commerce HK Limited 5,311.90

2018 12

2020 11 20 19,202,518.5

Sunvalley E-commerce HK Limited

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2021 4 24

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5,311.90

1,593.57

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2,655.95 2019 10

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2022 6 16

3 2022

0306 54

2021 10 18

2,126,316.33

12,608.21 2,138,924.54

2022 2 18

2022 11 23

2,126,316.33

2022 11 30

4

2021 0309 19112

2021 11 19

4,099,139.11

819,827.82

3,778,638.96

4,586,805.87

1440 /

40,000.00 13,324,411.76

2022 6 21

2022 12 7

4,056,652.85

811,330.57

2,092,252.79

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5 TCL SKL

2021 5702

2021 11 5 TCL

SKL TCL

639,749

6,360,366.40

432,138.59

4,157,125.50

1,115,611.97

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2021 12 29 TCL

9,114,254

9,114,254

634,997.15

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9,114,254

634,997.15

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TCL 638,627.8

TCL 63,862.78

247,050 TCL

172,935 74,115

247,050

74,115 83,744

159,825

159,825 55,430

55,430

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51,764,730.38

396,184.96 50,000

52,210,915.34

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3,307,062

9,453,321.20

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7,249,993.43

5,075,658.14

35,295,987.31

4,116,986. 04

396,184.96

50,000

26,105.46

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2023 3 31

7,249,993.43

8,672,824.26

5,075,658.14

50,000 26,105.46

396,184.96

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1,378,097.90

275,619.58

140,625

1,794,342.48

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1,378,097.90

275,619.58

136,000

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9 **SKL**

2022 0391 4209

2022 3 10

SKL

5,646,147.74 4,546,426.67 170,499.39

1,099,721.07 SKL

170,499.39 8,009.64

4,423,862.33

2,756,146.10

SKL

12,940,843.94

2022 8 3

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4,546,426.67 170,499.39

170,499.39 8,009.64

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26.9 53.8

24.28 24.28

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8,650,758.66

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18,679,077.45 2

7,011,903

28,179,423.79

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3 “

24,369,192.89 ”

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8,650,758.66

10,028,318.79

203,585.83 46,815.51

1,730,151.73

2,005,663.76

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156,000

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1,088 2,000

11,200 1,088

354,958 70,991.60

141,983.20

355,421

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12 SKL

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SKL

SKL 272,788.57 SKL

112,924.00 SKL

1,112,038.92 SKL

2,860 /

3,563,203.73

2022 9 16

13 SKL

2022 5 27

SKL

SKL 1,172,700.09

7,912,911.12 2021 9 16

1.5 2022

5 18 304,597.62 8,217,508.74

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7,562,977.42

2023 4 11

14 2022

3057

1,037,283.44

LPR 50%

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6,722

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2022 0309 8813

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1,180,995.8 500,000.00

1,471,521.86 40

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15,000.00 17,023.2

493,956.52 1,376,040.01

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2022 7 20 2022

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1,180,998.80

17,023.20

500,000

18

2022 0309 13174

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1,461,596.00

292,319.20

202,344.54 48,000 154,344.54

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1,461,596

292,319.2

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2,455,225.02

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110,323.69

2,565,548.71

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SKL **2022** **4561**

2022 6

SKL 2,320,542.28

SKL 3,770

827,617.32

SKL

3,365,153.85 SKL

1,322,778.84

SKL

2022 10 SKL

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21 **SKL**

2022 **4559**

2022 6

SKL

193,166.84 SKL

314,552.80

SKL

2022 10 SKL

2023 3 2

22

2023 **3218**

2023 5

2,343,479.87

468,695.97

2,065,463.9 413,092.78 5,290,732.52

23

2022 0309 12456

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2021 5 12

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6,189,358.9

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Sunvalley E-commerce HK Limited

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Sunvalley E-commerce HK Limited

550,000

340,177.44

198,347.30

1,840,391.98

1,840,391.98

4,085,945 4,085,945

28,313.55

48,595,568.54

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57,246,984.33 2022 8 31 69,756,396.99 53,211,886.98 2018 1 1 2022 8 31 11,808,308.95 4,035,097.35

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Council for Education and Research on Toxic 2021 10 27 75

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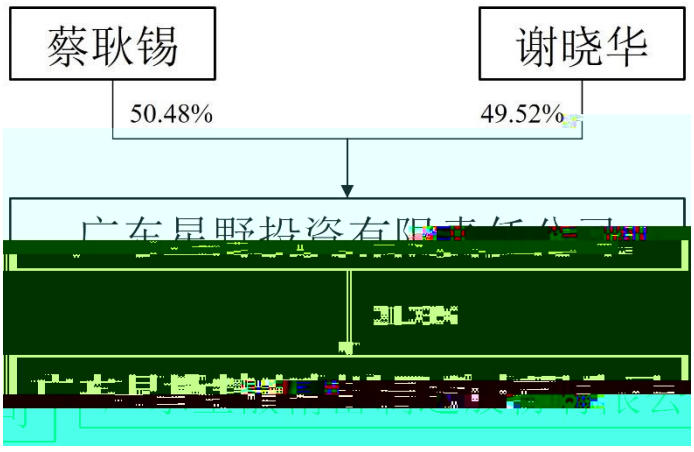

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2018

				26,400.00					26,400.00	
						2019			21,040.79	
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1	100%	100%	26,400.00	26,400.00	26,400.00	26,400.00	26,400.00	26,400.00		100%

			2018	**2019**	**2020**	**2018**	**2019**	**2020**		
1	100%		10,800.00	14,500.00	19,000.00	10,960.43	15,427.87	24,699.12	51,087.42	

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eBay

93.40%

76.54% 48.92% 64.45%

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23.49% 31.37% 22,733.32 -152,350.69 -26,010.87

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、并经深交所审核通过后

第六节　与本次

高级管理人员声明

真实、准确、

一、发行人及全体董事、监

员承诺本募集说明书内容

承诺，并承

本公司及全体董事、监事、高级管

大遗漏，按照诚信原则履行

完整，不存在虚假记载、误导性陈述或

担相应的法律责任。

全体董事：

蔡耿锡　　谢晓华　　蔡文华

吴　静

吕亚丽　　夏泉贵

陈　敏

全体监事：

陈楷敏

吴劲松　　孙　毅

其他高级管理人员：

鲁金莲

份有限公司

广东星微精密制造股

月16日

2023年

行相关的声明

二、发行人控股股

公司或本人承诺本募

本

述或重大遗漏，按

误导性陈

实际控制人：

蔡耿锡

控股股东：

广东星野投资有限责

法定代表人：

谢晓华

保荐机构（主承销商）董事长及总经理声明

本人已认真阅读广东星徽精密制造股份有限公司2022年创业板向特定对象发行股票募集说明书的全部内容，确认募集说明书不存在虚假记载、误导性陈述或者重大遗漏，并对募集说明书真实性、准确性、完整性、及时性承担法律责任。

保荐机构总经理：

潘海标

保荐机构董事长：

陈照星

东莞证券股份有限公司

2023 年 6 月 16 日

四、发行人律师声明

本所及经办律师[illegible]

[illegible]

律意见书不存在矛盾。本所及经办律师对发行人在募集说明书中引用的法律意见书的内容无异议，确认募集说明书不因引用上述内容而出现虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

经办律师：

杨斌

宋幸幸

律师事务所负责人：

魏天慧

广东信达律师事务所

2023年 6月 16日

会计师事务所声明

本所及[illegible]

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（本页无正文，为《广东星徽精密制造股份有限公司2022年创业板向特定对象发行股票募集说明书》之董事会声明盖章页）

广东星徽精密制造股份有限公司董事会

2023年 6 月 16 日