



廣東信達律師事務所
SHU JIN LAW FIRM

关于

广东星徽精密制造股份有限公司

发行股份及支付现金购买资产

并募 配套资金暨关联交易的

补充法律意见书（一）

6001

12

518017

0755 88265288

0755 88265537

3

广东信达律师事务所

关于广东星徽精密制造股份有 公司

发行股份及支付现金购买资产并募 配套资金暨关联交易的

补充法律意见书（一）

2018 004-01

2018 004

2018 26

●

6 2017 9 5

1 1

1 2018 3

2018 3

1			2.7179%		
2			0.2667%	6.7837%	3.6272%
3			0.1720%		
4			0.5978%	35.6026%	34.6101%
5			0.3946%		
6			0.50%	5.2266%	4.7266%

4 13

2 2018 4

2018 4

10.1957

21,804,748.01

4.1392%

4 14

4,882,720.73

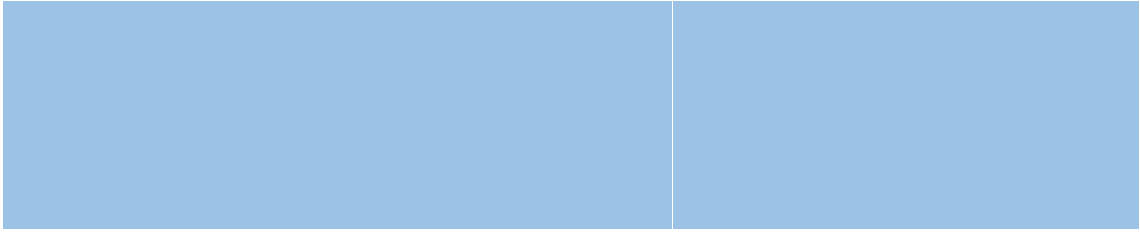
0.9269%

45.5309

6 2017 9 5

1

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2018 3

					10.40%		
					10%		
		2018 1			3.50%	86.35%	14.91%
					32.52%		
	2018 3				15.01%		
					14.91%	14.91%	14.91%
					20.26%	20.26%	20.26%
		2018 5			10.40%	10.40%	10.40%
					10.00%	10.00%	10.00%
					3.50%	3.50%	3.50%
					40.9311%	40.93%	40.93%

4

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	2018 3	2018 1			3.50%	89.50%	44.60%
					3.50%		
					20.00%		
					5.80%		
					4.60%		
					4.00%		
					3.50%		
	2018 5				44.60%	44.60%	44.60%
					8.75%	8.75%	8.75%
					8.7468%	8.75%	8.75%
					20.00%	20.00%	20.00%
					5.80%	5.80%	5.80%
					4.60%	4.60%	4.60%
					4.00%	4.00%	4.00%
			3.50%	3.50%	3.50%		

2018 5 2

4

1

1

2016 12 28 12 31

47.00% 13.65% 10.50% 43.20%

2

1			2015 12	41.75%
2			2011 3	5.25%
3			2016 3	8.41%
4			2015 2	5.25%
5			2010 8	5.25%
6			2013 4	5.25%
7			2015 12	32.71%
8			2015 3	5.25%
9			2009 8	5.25%

2018 4

3

1

2018 2 28

5

10%

11,487,007

2018 4

4,882,720.73

10.1957

21,804,748.01

45.5309

11,000,000

2

2018 4 2

37

489.40

2018 4 20

19.62%

1		2016 3	19.62%
2		2017 5	9.81%

3		2017 3	9.81%
4		2017 3	3.92%
5		2016 10	9.81%
6		2017 8	4.90%
7		2017 6	2.94%
8		2016 6	2.94%
9		2016 6	2.94%
10		2017 2	2.94%
11		2016 8	1.96%
12		2017 2	1.96%
13		2016 11	1.96%
14		2017 5	1.96%
15		2014 2	1.96%
16		2016 8	0.98%
17		2015 5	0.98%
18		2013 9	0.98%
19		2017 2	0.98%
20		2015 3	0.98%
21		2015 5	0.98%
22		2011 3	1.30%
23		2016 9	0.98%
24		2015 4	0.98%
25		2016 10	0.98%
26		2016 7	0.98%

27		2015 9	0.98%
28		2015 3	0.98%
29		2015 3	0.98%
30		2015 11	0.98%
31		2015 3	0.98%
32		2016 11	0.98%
33		2016 4	0.98%
34		2015 5	0.86%
35		2011 3	0.98%
36		2014 6	0.73%

2018 4 2 16
1,999.46

2018 4 20
1,999.46 2,185.48

1		2015 12	51.77%
2		2016 3	27.95%
3		2011 2	1.45%
4		2013 3	1.45%
5		2012 2	1.45%
6		2015 1	1.45%

7		2012 9	1.45%
8		2009 8	1.45%
9		2011 2	1.45%
10		2012 5	1.45%
11		2014 7	1.45%
12		2015 3	1.45%
13		2009 11	1.45%
14		2009 7	1.45%
15		2015 6	1.45%
16		2013 6	1.45%

4

1

2018 4 20

14.50%

37

2

1		2014 9	1.84%

2	2011	4	1.15%
3	2011	8	1.15%
4	2012	40	1.15%
5	2011	4	1.15%

26		2014 10	0.07%
27		2014 4	0.07%
28		2014 7	0.02%
29		2012 6	0.02%
30		2014 7	0.02%
31		2014 8	0.02%
32		2014 8	0.02%
33		2014 10	0.02%
34		2012 2	0.16%
35		2015 3	0.04%
36		2015 3	0.04%
37		2015 9	0.10%

1

1

26

2

/

3

4

1	
2	1 12 2 16

		3		3
3				
4		56.80%		38.50%
		44.60%	14.91%	
5			16	
				3
6		85.59%		
			14.41%	
7	30%			30%
		30%		
8				

11	
12	

63.69%

6

64.12%

1

6

15.3

		--	105,725,000	50.83	105,725,000	33.10	105,725,000	29.28
		--	19,500,000	9.37	19,500,000	6.10	19,500,000	5.40
		--	11,913,000	5.73	11,913,000	3.73	11,913,000	3.30
	2016.4	--	--	--	40,853,974	12.79	40,853,974	11.32
	2016.4	--	--	--	5,997,557	1.88	5,997,557	1.66
	2016.8	--	--	--	10,491,315	3.28	10,491,315	2.91
	2016.4	--	--	--	3,936,366	1.23	3,936,366	1.09
	2016.4	--	--	--	3,936,366	1.23	3,936,366	1.09
	2016.4	--	--	--	3,936,366	1.23	3,936,366	1.09
	2016.4	--	--	--	3,936,366	1.23	3,936,366	1.09
	2017.7	--	--	--	3,169,391	0.99	3,169,391	0.88
	2017.7	--	--	--	3,169,365	0.99	3,169,365	0.88
	2017.7	--	--	--	2,490,165	0.78	2,490,165	0.69
	2017.7	--	--	--	1,527,955	0.48	1,527,955	0.42
	2017.7	--	--	--	830,149	0.26	830,149	0.23
	2017.7	--	--	--	830,068	0.26	830,068	0.23
	2017.7	--	--	--	830,068	0.26	830,068	0.23
	2017.7	--	--	--	345,889	0.11	345,889	0.10
	2016.6	--	--	--	11,855,727	3.71	11,855,727	3.28
	2016.9	--	--	--	758,038	0.24	758,038	0.21
	2016.11	--	--	--	1,621,738	0.51	1,621,738	0.45
	2016.11	--	--	--	7,135,627	2.23	7,135,627	1.98
	2016.11	--	--	--	3,803,259	1.19	3,803,259	1.05
	--	--	70,864,500	34.0	70,864,500	22.18	70,864,500	19.63

			7				
	--	--	--	--	--	41,600,500	11.52

105,725,000 50.83%

33.10% 22.88%

20% 20%

29.28% 20.24%

2

		--	105,725,000	50.83	105,725,000	33.11	105,725,000	29.29
		--	19,500,000	9.37	19,500,000	6.11	19,500,000	5.40
		--	11,913,000	5.73	11,913,000	3.73	11,913,000	3.30
	2016.4	--	--	--	37,703,230	11.81	37,703,230	10.45
	2016.4	--	--	--	5,149,030	1.61	5,149,030	1.43
	2016.8	--	--	--	9,959,820	3.12	9,959,820	2.76
	2016.4	--	--	--	3,736,948	1.17	3,736,948	1.04
	2016.4	--	--	--	3,736,948	1.17	3,736,948	1.04
	2016.4	--	--	--	3,736,948	1.17	3,736,948	1.04

	2016.4	--	--	3,736,948	1.17	3,736,948	1.04	
	2018.4	--	--	4,749,700	1.49	4,749,700	1.32	
	2018.4	--	--	1,063,596	0.33	1,063,596	0.29	
	2017.7	--	--	3,008,828	0.94	3,008,828	0.83	
	2017.7	--	--	3,008,804	0.94	3,008,804	0.83	
	2017.7	--	--	2,364,012	0.74	2,364,012	0.65	
	2017.7	--	--	1,450,548	0.45	1,450,548	0.40	
	2017.7	--	--	788,093	0.25	788,093	0.22	
	2017.7	--	--	788,016	0.25	788,016	0.22	
	2017.7	--	--	788,016	0.25	788,016	0.22	
	2017.7	--	--	328,366	0.10	328,366	0.09	
	2016.6	--	--	11,255,110	3.52	11,255,110	3.12	
	2016.9	--	--	719,635	0.23	719,635	0.20	
	2016.11	--	--	1,539,579	0.48	1,539,579	0.43	
	2016.11	--	--	3,622,083	1.13	3,622,083	1.00	
	2016.11	--	--	3,610,584	1.13	3,610,584	1.00	
	2018.3	--	--	2,714,009	0.85	2,714,009	0.75	
	2018.3	--	--	1,362,579	0.43	1,362,579	0.38	
	2018.3	--	--	394,003	0.12	394,003	0.11	
	--	70,864,500	34.07	70,864,500	22.19	70,864,500	19.63	
	--	--	--	--	--	41,600,500	11.53	

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105,725,000

50.83%

33.11%

23.04%

20%

20%

29.29%

20.38%

3

1		2018. 3		283,818	--	2,714,009	0.85	2,714,009	0.75
2		2018. 3		142,492	114,642	1,362,579	0.43	1,362,579	0.38
3		2018. 3		17,958	--	--	--	--	--
4		2018. 3		41,203	41,203	394,003	0.12	394,003	0.11
5		2018. 4		455,309	--	4,749,700	1.49	4,749,700	1.32
6		2018. 4		101,957	--	1,063,596	0.33	1,063,596	0.29

6

1

1

,

,

485,471

155,845

32.10%

4,470,591

1.40%

0.47%

4,470,591

1.24%

0.41%

557,266

485,471

155,845

1		32.856 6%	2007 7 2015 11 2016 4	50,270. 97	20,108. 39	40.00%	30,16 2.58	37,703, 230	60.00 %
2		10.700 0%	2016 6	16,371. 07	7,366.9 8	45.00%	9,004. 09	11,255, 110	55.00 %
3		8.6796 %	2016 8	13,279. 76	5,311.9 0	40.00%	7,967. 86	9,959,8 20	60.00 %
4		3.4435 %	2016 11	5,268.4 9	2,370.8 2	45.00%	2,897. 67	3,622,0 83	55.00 %
5		4.4872 %	2007 7 2015 11 2016 4	6,865.3 7	2,746.1 5	40.00%	4,119. 22	5,149,0 30	60.00 %
6		3.2566 %	2015 11 2016 4	4,982.6 0	1,993.0 4	40.00%	2,989. 56	3,736,9 48	60.00 %
7		3.2566 %	2015 11 2016 4	4,982.6 0	1,993.0 4	40.00%	2,989. 56	3,736,9 48	60.00 %
8		3.2566 %	2015 11 2016 4	4,982.6 0	1,993.0 4	40.00%	2,989. 56	3,736,9 48	60.00 %
9		3.2566 %	2015 11 2016 4	4,982.6 0	1,993.0 4	40.00%	2,989. 56	3,736,9 48	60.00 %
10		3.0338 %	2017 7	4,641.7 6	3,481.3 2	75.00%	1,160. 44	1,450,5 48	25.00 %

		%	4	3			8	96	
27		4.1392 %	2018 4	6,332.9 3	2,533.1 7	40.00%	3,799. 76	4,749,7 00	60.00 %
		100%		153,00 0	63,947. 65	41.80%	89,05 2.35	111,31 5,433	58.20 %

58.20% 41.80%

6 60%
55%

60

60

27



1			2016.2.11
2			2016.2.11

1			2018.1.10
2			2018.5.3
2-1			2018.4.4
2-2			2018.4.4
2-3			2018.4.4
2-4			2018.4.4
2-5			2018.4.4
2-6			2018.4.4
2-7			2018.4.4
2-8			2018.4.4

1			2017.5.22

2			2018.5.3
2-1			2018.4.4
2-2			2018.4.4
2-3			2018.4.4
2-4			2018.5.18
2-5			2018.5.18
2-6			2018.5.18
2-7			2018.5.18
2-8			2018.5.18
2-9			2018.5.18
2-10			2018.5.18
2-11			2018.5.18
2-12			2018.5.18
2-13			2018.5.18
2-14			2018.5.18
2-15			2018.5.18
2-16			2018.5.18
2-17			2018.5.18
2-18			2018.5.18
2-19			2018.5.18
2-20			2018.5.18
2-21			2018.5.18
2-22			2018.5.18

2-23			2018.5.18
2-24			2018.5.18
2-25			2018.5.18
2-26			2018.5.18
2-27			2018.5.18
2-28			2018.5.18
2-29			2018.5.18
2-30			2018.5.18
2-31			2018.5.18
2-32			2018.5.18
2-33			2018.5.18
2-34			2018.5.18
2-35			2018.5.18
2-36			2018.5.18
2-37			2018.5.18
2-38			2018.5.18
2-39			2018.5.18
2-40			2018.5.18

1			2017.4.7
2			2018.5.3
2-1			2018.4.3

2-2			2018.4.3
2-3			2018.4.3
2-4			2018.4.3

1			2018.1.10
2			2018.5.3
2-1			2018.4.4
2-2			2018.4.4
2-3			2018.4.4
2-4			2018.4.4
2-5			2018.4.4
2-6			2018.4.4

1			2018.5.23
2			2018.4.10
3			2018.4.10
4			2018.4.10
5			2018.4.10
6			2018.4.10
7			2018.4.10

8			2018.4.10
9			2018.4.10
10			2018.4.10
11			2018.4.10
12			2018.4.10
13			2018.4.10
14			2018.4.10
15			2018.4.10
16			2018.4.10
17			2018.4.10
18			2018.4.10
19			2018.4.10
20			2018.4.10
21			2018.4.10
22			2018.4.10
23			2018.4.10
24			2018.4.10
25			2018.4.10
26			2018.4.10
27			2018.4.10
28			2018.4.10
29			2018.4.10
30			2018.4.10

16			2018.4.3
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1			2016.07.14
2			2016.07.14
3			2016.07.14
4			2016.07.14

1			2015.09.02
2			2016.07.04
3			2015.06.25
3-1			2017.02.23
3-2			2017.02.23
3-3			2017.02.23

2015 10 10

60401

1			2015.8.17
2			2015.8.17

3			2015.8.17
4			2015.8.17
5			2016.6.29
6			2016.6.29
7			2016.6.29
8			2016.6.29
9			2016.6.29
10			2016.6.29
11			2016.6.29
12			2017.3.29
13			2016.6.29

2014 5 4

0959

1			2015-08-27
1-1			2015-08-07
1-1-1			2014-10-15
1-1-1-1			2013-09-16
1-1-1-2			2013-09-16
1-1-2			2014-10-15
1-2			2015-08-07
1-3			2015-08-07

1-4			2015-08-07
1-5			2015-08-07
1-6			2015-08-07
2			2016-01-26
3			2015-12-28
3-1			2013-09-16
3-2			2013-09-16
4			2015-08-27
5			2016-01-26
6			2016-01-26
7			2016-01-26
8			2017-04-17
9			2017-04-17
9-1			2017-05-15
9-2			2017-05-15
10			2017-04-17
11			2016-01-26

2017 8 17

2512

1			2017.2.24
2			2017.2.24
3			2017.2.24

4			2017.2.24
5			2017.2.24
6			2017.2.24
7			2017.2.24
8			2017.2.24
9			2017.2.24
10			2017.2.24
11			2017.2.24
12			2017.2.24
13			2017.2.24
14			2017.2.24
15			2017.2.24
16			2017.2.24
17			2017.2.24
18			2017.2.24

2017 5 23

2958

1			2016.08.26
2			2016.08.26

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1			2017.3.29
2			2017.3.29
3			2017.3.29
4			2017.3.29
5			2017.3.29

2017 4 27

7938

3

4

1			2015.07.02
2			2016.03.10
3			2015.07.02

2017 1 25

1061208

1			2016.12.20
2			2017.05.05
3			2017.05.05
4			2017.05.05

5			2017.05.05
6			2017.05.05
7			2017.05.05
8			2017.05.05
9			2017.05.05
10			2017.05.05

2017 5 19

8999

3

10

1			2017.12.27
2			2017.12.27
3			2017.12.27
4			2017.12.27
5			2017.12.27
6			2017.12.27
7			2017.12.27

2018 2 6

7856

1			2017.07.06
1-1			2016.12.09
1-2			2016.12.09
1-3			2016.12.09
2			2015.12.11
3			2017.07.06
3-1			2017.04.14
3-2			2017.04.14
3-3			2017.04.14
4			2018.01.15
5			2018.01.15
5-1			2017.08.30
5-2			2017.08.30
5-3			2017.03.08
6			2015.12.11
7			2017.07.06
7-1			2017.04.14
7-2			2017.04.14
8			2015.12.11
9			2015.12.11
10			2016.12.16

11	2016.12.16
12	2015.12.11
13	2018.01.15
14	2015.12.11
15	2015.12.11
16	2016.12.16
17	2015.12.11
18	2017.07.06
19	2018.01.15
20	2015.12.11
21	2016.12.16
22	2018.01.15
23	2016.12.16
24	2016.12.16
25	2-

31-2			2017.07.04
31-3			2017.07.04
32			2015.12.11
33			2015.12.11
34			2015.12.11
34-1			2015.08.20
34-2			2015.08.20
34-2-1			2015.07.24
34-2-2			2015.07.24
34-2-3			2015.07.24
34-2-4			2015.07.24
34-2-5			2015.07.24
35			2018.01.15
36			2016.12.16
37			2015.12.11
38			2018.01.15
38-1			2017.08.08
38-2)		2017.08.08
39			2018.01.15
40			2016.12.16
41			2015.12.11
42			2017.07.06

43			2015.12.11
44			2015.12.11
45			2015.12.11
46			2015.12.11
47			2015.12.11
48			2015.12.11
49			2015.12.11

2016 4 27

2512

1			2017.6.13
2			2017.6.13
2-1			2016.7.14
2-2			2017.7.25
2-3			2017.4.18
3			2017.4.20

2017 3 30

1795

1			2017.04.13
2			2017.04.13
2-1			2015.02.17
2-2			2015.02.17
2-3			2015.02.17

2-4			2015.02.17
2-5			2015.02.17
2-6			2015.02.17
2-7			2015.02.17
2-8			2015.02.17
2-9			2015.02.17
2-10			2015.02.17
2-11			2015.02.17
2-12			2015.02.17
2-13			2015.02.17
2-14			2015.02.17
2-15			2015.02.17
2-16			2015.02.17
2-17			2015.02.17
2-18			2015.02.17
2-19			2015.02.17
2-20			2015.02.17
2-21			2015.02.17
2-22			2015.02.17
2-23			2015.02.17
2-24			2015.02.17
2-25			2015.02.17
2-26			2015.02.17

2-27			2015.02.17
2-28			2015.02.17
3			2018.04.08
4			2018.04.08
5			2018.04.08
6			2018.04.08
7			2018.04.08
8			2018.04.08
9			2018.04.08
10			2018.04.08
11			2018.04.08
12			2018.04.08
13			2018.04.08
14			2018.04.08
15			2018.04.08

1			2016.06.07
2			2017.06.30
3			2017.06.30
4			2017.06.30
5			2017.06.30
6			2017.06.30

30	2017.06.30
31	2017.06.30
32	2017.06.30
33	2017.06.30
34	2017.06.30
35	2017.06.30
36	2017.06.30
37	2017.06.30
38	2017.06.30
39	2017.06.30
40	2017.06.30
41	2017.06.30
42	2017.06.30
43	2017.06.30
44	2017.06.30
44-1	2016.11.21
44-2	2016.11.21
45	2017.06.30
46	2017.06.30
47	2017.06.30
48	2017.06.30
49	2017.06.30
50	2017.06.30

1			2017.11.16
1-1			2017.09.13
1-2			2017.09.13
1-3			2017.09.13
1-4			2017.09.13
1-5			2017.09.13
1-6			2017.09.13
1-7			2017.09.13
1-8			2017.09.13
1-9			2017.09.13
1-10			2017.09.13
1-11			2017.09.13
1-12			2017.09.13
1-13			2017.09.13
1-14			2017.09.13
1-15			2017.09.13
1-16			2017.09.13
1-17			2017.09.13
1-18			2017.09.13
1-19			2017.09.13

1-20			2017.09.13
1-21			2017.09.13
1-22			2017.09.13
1-23			2017.09.13
2			2017.11.16
2-1			2017.10.23
2-2			2017.10.23
2-3			2017.10.23
2-4			2017.10.23
2-5			2017.10.23
2-6			2017.10.23
2-7			2017.10.23
2-8			2017.10.23
2-9			2017.10.23
2-10			2017.10.23
2-11			2017.10.23
2-12			2017.10.23
2-13			2017.10.23
2-14			2017.10.23
2-15			2017.10.23
2-16			2017.10.23
2-17			2017.10.23
2-18			2017.10.23

2-19			2017.10.23
2-20			2017.10.23
2-21			2017.10.23

2016

2017 1 6

2017 7

2017 7 28

				%	%	%
1		2017 6	2017 6	3.03	0.45	0.40
2		2017 3	2017 3	2.25	0.94	0.83
3		2017 5	2017 5	2.25	0.94	0.83
4		2017 3	2017 3	2.25	0.74	0.65

5		2017 4	2017 4	0.75	0.25	0.22
6		2017 1	2017 1	0.75	0.25	0.22
7		2017 3	2017 3	0.75	0.25	0.22
8		2017 3	2017 3	0.31	0.10	0.09
				12.34	3.92	3.46

12.34%

3.92%

3.46%

1	58%

<p>2</p>	<p>12</p> <p>16</p> <p>3</p> <p>100%</p> <p>55%</p> <p>100%</p>
<p>3</p>	

20%

58%

4

10	
11	
12	25%

200

4

200

4

174

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1	2016	4		1		1
2	2016	4		1		1
3	2016	8	2	2	2	0
4	2016	4		6	1	5
5	2016	4		4	2	2
6	2016	4		40	3	37
7	2016	4		8	2	6
8	2018	4		16	3	13
9	2018	4		36	5	31
10	2016	6		6		6
11	2016	9	3	4	3	1
12	2017	7		11		11
13	2017	7		7	1	6
14	2018	3		42		42
15	2017	7		2		2
16	2017	7		1		1
17	2016	11		1		1
18						

24	2016	11		1	1
25	2018	3	6	1	1
26	2016	11			

1		2016 4		1		1
2		2016 4		1		1
3		2016 8	2	2	2	0
4		2016 4		6	1	5
5		2016 4		4	2	2
6		2016 4		40	3	37
7		2016 4		8	2	6
8		2018 4		16	3	13
9		2018 4		36	5	31
10		2016 6			6	
11		2018 3		42		42
12		2018 3		44	20	24
13		2016 11		1		1
14		2017 7		1		1
15		2016 11		1		1
16		2017 7		1		1
17		2017 7		1		1
18		2017 7		1		1
19		2018 3		1	-	1
20		2016 11		1	-	1
21		2017 7		1	-	1
22		2017 7		1	-	1
23		2017 7		1	-	1

24		2016 9		1	-	1
25		2017 7		1		1
26		2018 3		1		1
27		2016 11		1		

4.1.2

3

1

2

3

90%

,

3



2012 年 3 月 31 日

011



5

2014 年 10 月 21 日

7-9 號

	394	345	1.98	1.04	781.49	357.74	0.45	0.29

-3963327-6, .

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●

		2017	2016	2017	2016
	- 06	824.39	3,280.56	0.47	2.61
	- 16	2,601.56	504.70	1.49	0.40
	- 18	54.06		0.03	
	- 01	1,290.64	464.86	0.74	0.37
		4,770.65	4,250.12	2.73	3.38

6

9,036,852 9,036,85 9,042,590

8,311,253 8,249,287 9,398,364

2018 6 27

337 ² 2018 6 28 14

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1930

337

337

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2016 1 1

2016

12 31

2017 12 31

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4

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6

7

500

2

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4



	119.52	0.07	428.62	0.35
	621.06	0.37	72.44	0.06
	130.00	0.08	69.65	0.06
	2.47	0.001	37.86	0.03
	873.06	0.52	608.57	0.49

1 2015 2016 2017

6,948.54 9,433.42 11,622.12

2

3

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/

1

1

12%	15%

	8%
	15% 100 100 8%
	15%

1

2

	15%

2

1

39.99

2

2018 2 22

2018 2 22

	1	1	2 1	2
1 9	2.41	2.99	4.18	4.18 +0.39 / 2

10	12	2.39	2.88	3.96	3.96 /	+0.35 2
----	----	------	------	------	-----------	------------

2018 2 22

		1	1	2	1	2
		2.41	3.19	4.71	4.71 /	+0.38 2

2018 2 22

1	9	6.85 / 2	+0.39	9.20 / 2	+0.39	2
10	12	6.69 / 2	+0.35	8.73 / 2	+0.35	2
				75.06 / 90	+0.80	90
						138.08 / 90
				69.50 / 90	+0.76	90
						131.44 / 90

2018 2 22

		8.13 / 2	+0.38	9.44 / 2	+0.38	2
				73.18 / 90	+0.79	90
						137.32 / 90

3

2018 4 1

1 9	0.64	0.43
10 12	2.35	1.15

2018 4 1

1 9	0.69	0.48
10 12	2.40	1.20

2018 9 15

2 15 8 15	6 12	11.25
2 15 8 15	12	22.50

2018 9 15

15	6 12	3.45
15	12	6.90

2018 8 15

365

0.50

	2018 8 15 365
(15)	0.50

4

10-14

2 3 8

9

30

2018

	0.50	0.60
	0.15	0.30

1

	15%
	12%
	7%
	12%
	12%
	12%
	15%

25

39

2

2018 4 26

	1.34	1.64	2.11	2.55	2.07	2.87	3.23
100	1.47	1.81	2.24	2.64	2.40	2.94	3.31

250	1.62	1.82	2.83	2.89	2.61	3.25	3.66
500	1.72	1.95					

1,500	4.39	5.18	6.96	7.05	3.98	10.19	11.47
1,750	4.48	5.18	6.96	7.1	3.98	10.25	11.53
2,000	4.54	5.25	7.42	7.14	4.23	10.28	11.56
1	4.65	5.01	7.14	7.02	4.02	9.84	11.07
2	4.96	5.21	8.15	7.14	4.49	10.12	11.39
3	5.05	6.13	8.56	7.15	4.97	10.81	12.15
4	5.08	6.18	8.92	7.64	5.02	10.86	12.22
5	5.12	6.18	8.98	7.68	5.18	10.95	12.31
6	6.04	6.38	9.51	8.52	6.59	12.01	13.51
7	6.1	6.47	9.62	8.52	6.71	12.11	13.62
8	6.13	6.52	9.67	8.64	6.91	12.11	13.62
9	6.13	6.52	9.67	8.69	7.32	12.11	13.62
10	6.16	6.55	9.72	8.74	7.62	12.4	13.94
15	6.55	7.1	10.39	9.68	8.2	13.13	14.77
20	6.88	7.55	10.92	9.98	8.9	14.28	16.07
25	7.62	8.55	10.92	10.62	8.9	15.32	17.23
30	7.62	8.55	12.16	11.15	9.89	15.55	17.49
5	5.71	6.71	9.03	7.68	5.18	11.3	12.71
10	6.88	7.74	10.95	8.74	7.62	13.53	15.22
15	7.27	8.28	11.59	9.63	8.24	14.38	16.18
20	7.62	8.75	12.16	9.94	8.9	15.86	17.84
25	8.3	9.69	13.29	11.15	9.65	17.21	19.36
30	8.32	9.71	13.61	11.22	11.07	17.21	19.36
5	5.71						

10	6.88	7.74	10.95	8.74	7.62	13.53	15.22
15	7.27	8.28	11.59	9.63	8.24	14.38	16.18
20	7.62	8.75	12.16	9.94	8.9	15.86	17.84
25	8.3	9.69	13.29	11.15	9.65	17.21	19.36

3

2018

1 9	0.65	26.00
10 12	0.91	36.00

2018

2 15 8 15	6 12	500.00
2 15 8 15	12	1000.00

4

2018

	0.60 1.00	0.25 0.50
	0.20 0.50	0.10 0.25 0.10

1

	8%
	10% 50 50
	10%
	15%
	15%

	10%
	20%

4,900

2

4

2018 4 24

			1	2	3		
			100	100 - 140	140 - 170	170 -200 90	
	226	0-2 360 +1 6	622	676	738	1,398	0

3

2018

1	9	7.8	/10 *10 *10
10	12	9.0	/10 *10 *10

2018

2	15 8 15	6 12 87,428.5
2	15 8 15	12 174,857

4

2018

	51	103
	10	21

1

	16,347.79	40.43	22,282.81	37.88	5,935.02	-2.55
	16,911.12	41.82	24,536.40	41.71	7,625.28	-0.11
	6,250.37	15.46	10,276.43	17.47	4,026.06	2.01
	696.55	1.72	1,450.12	2.47	753.57	0.74
	231.05	0.57	277.22	0.47	46.17	-0.10
	40,436.88					

2

2016-2017

	2016	2017	(%)
	125,506.13	174,345.16	38.91%
	40,436.88	58,822.98	45.47
	32.22	33.74	-

3

%

	2016	2017
	39.22	38.46
	31.23	32.70
	44.79	48.16
	37.96	30.88
	38.30	37.55
	35.85	37.80

1

2

3

4

5

1
2017 2,083.17
17.92%

2
1 10

2
3

95%

1



1		2005 1 11 6,288 42.71% 11.05% () 0.44% 31.24% 13.40% 1.10%	
2		2010 4 2 500 51% 30% 19%	

3	300207	15.49			
			2008	12	5
			5,000		6Ñ
	15.84%		2.08%		
4					

2

50%



1 2014 9

2014 37

37

2 2014 9

10,000

0.0001

2014 10

100%

2018 5 2

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30

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1

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2018 5

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2017



1.03%

0.3746%

394,003

0.12%

1.03%

1

2

1.03%

0.12%

2%

0.12%

（本页无正文，为《广东信达律师事务所关于广东昆傲精密制造股份有限公司发

之签署页）



魏炯

蓋文律師

A handwritten signature in black ink, appearing to be "蓋文".

魏炯

A handwritten signature in black ink, appearing to be "陳森林".

陳森林

A handwritten signature in black ink, appearing to be "陳雲".

陳雲

2019年7月29日