



" " " "
" " " " "

2022

	300464.SZ
	1994 11 11
	2015 6 10
	528311
	0757-26332400
	0757-26326798
	www.sh-abc.cn

"

"

RAVPower TaoTronics VAVA Anjou Sable

HooToo

28

FANUC

CNC

Donati

RAVPower TaoTronics VAVA Anjou Sable

AI

	2022	1-3	2021	2020	2019
			306	395	359
			17.21%	20.51%	19.77%
			11,190.52	13,424.67	11,201.21
			3.06%	2.43%	3.21%

2022 3

242

12.47%

1

	2022.3.31	2021.12.31	2020.12.31	2019.12.31

2

		2021	2020	2019

3

		2021	2020	

1

2

3

eBay

		2019	2020	2021
2022	1-3			
		88.33%	93.40%	76.54% 53.98%
2021	"			"
	"			"

2019	2020	2021	2022	1-3	349,133.66
552,296.15		365,975.22		58,840.63	
43.98%	36.92%	22.53%	29.60%		14,915.92
22,733.32	-152,350.69		-2,644.47		2021
		2019	-2021		
	30%				
2021					
				2021	
2021	2022				
			300209		
"	"				

eBay

2018

" "

82.03% 2021
2018
2022 3 31 53,192.03
2020
2022 3 31 21,012.07
11,914.42 2020

46.84% 50.56% 81.77%

8

2018

10.11

"

2021

4.16

6.80

80,127,735

60,200,000

75.13%

A

1.00

$$= \frac{20}{20} \left(80\% + \frac{4.89}{20} \right)$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = \frac{P0 - D}{1 + N}$$

P0

D

N

P1

50,000

1

102,249,488

30%

$$N1=N0 \times (1 - N2 \cdot K)$$

N0

N1

N2

K

30%

18

30%

36

50,000

12

1

2

--	--	--	--

	2
1	
2	
3	
4	

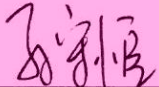
5	
6	
7	
8	


(《华泰证券关于广东星徽精密制造股份有限公司2022年创业板向特定对象发行股票之上市保荐书》的签章页)

项目协办人:


周梓杰

保荐代表人:


孙守恒


孔令一


内核负责人:


李洁

保荐业务负责人:


郜泽民

总经理:


潘海标

董事长、法定代表人:


陈照星

