



" " " "
" " " " "

2022

	300464.SZ
	1994 11 11
	2015 6 10
	528311
	0757-26332400
	0757-26326798
	www.sh-abc.cn

AI

		2021	2020	2019
		306	395	359
		17.21%	20.51%	19.77%
		11,190.52	13,424.67	11,201.21
		3.06%	2.43%	3.21%

2022

1

	2021.12
--	----------------

1



eBay

2019 2020 2021

88.33% 93.40% 76.54%

2021 " "

2019	2020	2021	349,133.66
552,296.15		365,975.22	
43.98%	36.92%	22.53%	14,915.92
22,733.32	-152,350.69		2021
		2019 -2021	
	30%		
2021			

2021

2021

300209

"

"

eBay

2018

" "

46.84% 50.56% 81.77%

2021

2018

2020

2021 1

1 2019 8 2021 VAT 2015

2023 15% 2021 12 20 2021-

2019 2020 2021
79.26% 92.04% 83.68%

2018 " + "
2021 " "

2020 8

2018

60.62%

2.28%

27.27%

2020

80,127,735

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

P0

D

N

P1

50,000

1

102,249,488

30%

$$N1 = N0 \times (1 - N2 - K)$$

N0

N1

N2

K

30%

18

30%

36

50,000

12

1

2

1			

	2
1	
2	

3	
4	
5	
6	
7	
8	

0769-22119285

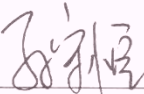
0769-22119275

(本页无正文,为《东莞证券股份有限公司关于广东星徽精密制造股份有限公司2022年创业板向特定对象发行股票之上市保荐书》的签署页),

项目协办人:


周梓杰

保荐代表人:


孙守恒


孔令一

内核负责人:

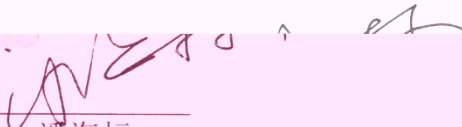

李洁

保荐业务负责人:


郜泽民

总经理:

陈昭昆


潘海标

董事长、法定代表人:


陈昭昆

