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3C

B2C

1-1-2-37











2018

HK

3.52% 3.12%

2018

30

1-1-2-43



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1

1

41.80%

40.00%

45.00%

4

2

2

58.20% 41.80%

3

35%

20%

60

60

2

4

/

	2018 1-4		2017	
	-0.08	-0.12	0.07	0.12
	-0.08	-0.12	0.07	0.12
	-0.10	-0.01	0.06	0.26
	-0.10	-0.01	0.06	0.26

2017

0.05 / 0.20 /

2018 1-4

2,138.62

0.09 /

2018 4

1-1-2-48

4,093.68

2018




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3

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A B C D

A			2020 31 12	
B	2015 2016 9,000		2017 12 31	
C	2017 2018 1.2 1.8 2017 2018		2019 12 31	
D	2017 2018 1.2 1.8 3 2017 2018 2.1		2019 6 30 2021 6 30 IPO	

B

C

A B C D 2018 6

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2018-2020

A

		2016	2017		
125,506.13		174,345.16		2017	2016
38.91%	2016	2017		6,171.56	8,189.49
	32.70%				
		2018	2019	2020	1.08
1.45	1.90			32.39%	

B

			2015	2016
			2017	
2017	7.6			

			2011	2017
		1.55	6.3	
26.3%				

C

002640

839473

834206

601113

2018

	2018 1-3	2017 1-3	%	2018 1-3	2017 1-3	%
	462,164.57	265,027.98	74.38	26,304.85	15,937.88	65.05
	92,694.05	72,044.04	28.66	8,655.53	7,637.63	13.33
	112,581.91	69,356.41	62.32	3,857.21	1,424.37	170.80
	222,480.18	135,476.14	55.12	12,939.20	8,333.29	83.06
	2018 1-4	2017 1-4	%	2018 1-4	2017 1-4	%
	64,717.35	44,979.53	43.88	2,342.36	1,266.75	84.91

2017 2018

2018

55%

83% 2018 1-4

2,342.36

2017 1-4

84.91%

2018

31.88%

D

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27									
			HK						
		9					64.14%		
								18	
									9
		18							
							64.12%		
									35.88%
15,894.84									
			2016	2017	2018	1-4			
			6,171.56	8,189.49		2,342.36			
	16,703.40		15,894.84						
	2018	1-8				5,150.36			
2018						5,400			
					15,894.84				
						2017			
38.91%			32.70%						
	15,894.84								

1  
2  
3

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3

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90%

1-1-2-56

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20%

100%

5

64.12%



	60	9,271.71	2019	
	5	7,847.80		
2018			60	11,771.71
2019			5	7,847.80






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