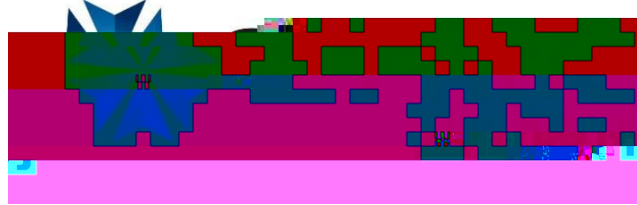


300464



Guangdong SACA Precision Manufacturing Co.,Ltd.

2022

1

2

3

4

5

" "

1

2

$$= \frac{20}{1.08} \left(\frac{4.89}{20} \right)^{20}$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = \frac{P0 - D}{1 + N}$$

P0

D

N

P1

3

50,000

1

102,249,488

30%

$$N1=N0 \times (1 - N2 - K)$$

$$N2 = \frac{N0}{K}$$

4

$$\tilde{a} = 1 - \frac{1}{K}$$

5

8
[2012]37 3 —— 2022

[2022]3

2022-2024

" "

9
[2014]17

[2013]110

[2015]31

10

11

——

22.69%

.....	1
.....	2
.....	5
.....	7
.....	8
.....	8
.....	8
.....	11
.....	11
.....	14
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.....	20
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.....	32
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.....	34
.....	36
.....	40
.....	40
.....	40

	Guangdong SACA Precision Manufacturing Co., Ltd.
	300464
	1994 11 11
	353,122,175
	353,122,175
	3
	3
	http://www.sh-abc.cn

1

	2016	2021	
1,982	4,189		16.15%

IT

2

" "

2022 3 " "

5 10 2021

6 5 2021 2021

2021 11 2020 9.7

13.4%

, " "

3

2018 " " " + "

1

2022 3 31		4.34	2021
15.81	78.46%	81.95%	

2

2018

2022 3 31		5	2020
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3	2022 3 31
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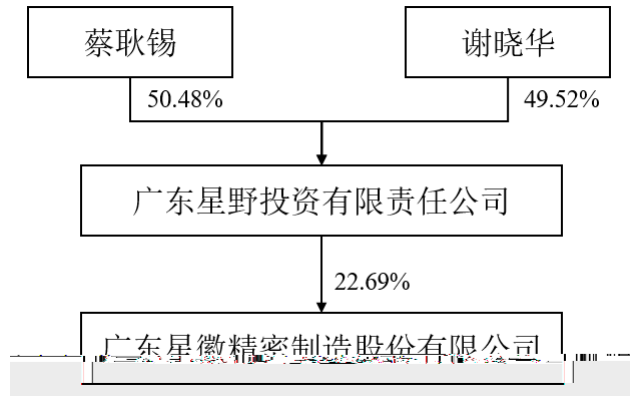
8

2019	2020	2021	2022 1-3	14,855.35
21,173.17		-152,362.99	-2,644.47	
2,590.38	4,298.29	6,509.64	1,430.64	

3

22.69%

100%



A

1.00

30%

18

30%

36

50,000

12

2022 6 17

1

2

3

1973 4

P5727***

** **

1			2009 12	22.69%
2			1994 3	49.52%

1			1,050.00	49.52%

4 LPR

2021 4

2022 6 17

A

1.00

50,000

4.89 /

1

102,249,488

50,000.00

2022 6 17

$$= 20 \times 80\% \times \frac{4.89}{20} \times 20$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = \frac{P0 - D}{1 + N}$$

P0

D

N

P1

18

30%

30%

36

12

1

2

50,000.00

	50,000.00
	50,000.00

					2022 3
31					
			9.34		62.07%
	1.19				
2					
2018					
2022 3 31				5	2020
	3		2022 3 31		
				8	
2019	2020	2021	2022 1-3		14,855.35
21,173.17		-152,362.99	-		

2

2022 3 31

81.95%

1

eBay

2019 2020 2021

88.33%

93.40% 76.54%

2021 "

"

2

"

"

3

4

1

2019	2020	2021	43.98%	36.92%	22.53%
------	------	------	--------	--------	--------

2

2018	10.11	2021	"	"
------	-------	------	---	---

2021

6.80

4.16

3

2021 1

2021
VAT

2015 1 2019 8

4

2021 12 20

2021-2023

15%

2019 6 26

2019 -2021

15%

2019 12 9

2019-2021

15%

5

2019	2020	2021
79.26%	92.04%	83.68%

2020

2022 [2012]37 3 —
[2022]3

2

12

10%

10,000

3

70%

30%

1

80%

2

40%

3

20%

1

2

3

1 2019

2020	5	20	2019	2019
			353,122,175	10
0.85			30,015,384.88	

2020 6 18 2019

2 2020

2021

[2012]37

3 —

2022

[2022]3

2022-2024

30%

1

2

3

4

1

2

2022-2024

1

2

1

2

12

10%

10,000

3

70%

30%

3

1

80%

2

40%

3

20%

4

1

2

[2013]110

[2014]17

[2015]31

1

1 2022 11 30

2

3

4

102,249,488

50,000.00

5

353,122,175

353,122,175

455,371,663 ;

6

2021

-152,362.99

-157,976.48

2021

2022

2021

7

2022

2022

2022

2021 12 31

2

QV6 AV6 QD250 2P70D20hHV6 QV6 Q!By A!R!A!b2ADGh2A Df 0g

	2021 /2021.12.31	2022 /2022.12.31

	-157,976.48	-58,350.02	-58,350.02
	-4.31	-1.49	-1.46
/	-4.47	-1.65	-1.61
/	-4.31	-1.49	-1.46
/	-4.47	-1.65	-1.61
	-124.92%	-263.48%	-218.08%
	-129.52%	-291.52%	-241.29%

9 —

2010

1

2 —

2

3

4

3 ---

2022-2024

2022

1 /

2 /

3 /

/

2022

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7

2022 6 17