eBay

93.40%

76.54% 48.92% 64.45%

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90.75% 2021

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		2022
		2020 2021 2022 2023 1-3

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67.		6XQYDOOH\WHN ,QWHUQDWLRQDO
=%7		=%7 ,QWHUQDWLRQDO 7UDGLQJ *P
69-		6XQYDOOH\ -DSDQ &RHDWG\ 'LUHFW /WG
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9$9$		9$9$,17(51$7,21$/ ,1& 8\$9$,QF
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	2015 6 10

1994

	56,358,455	
	11,792,416	
	40,582,111	
	3,983,928	
	312,463,720	
	368,822,175	**100.00%**

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			2020 5	

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IT

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2016

2012

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2011

2016

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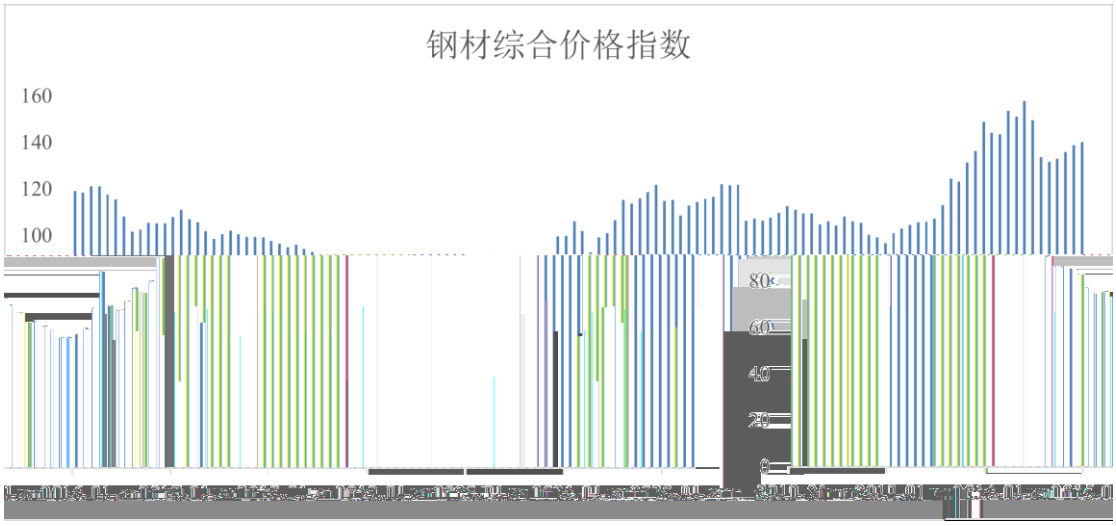

Wind

2

2021

433.70 0.90%

2016 2021

1,982 4,189 16.15%

2020 1,094

10.4% 29 17.6%

Wind

2022

1,068.6 1.7% 3

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14% 2016-2020 17.76%

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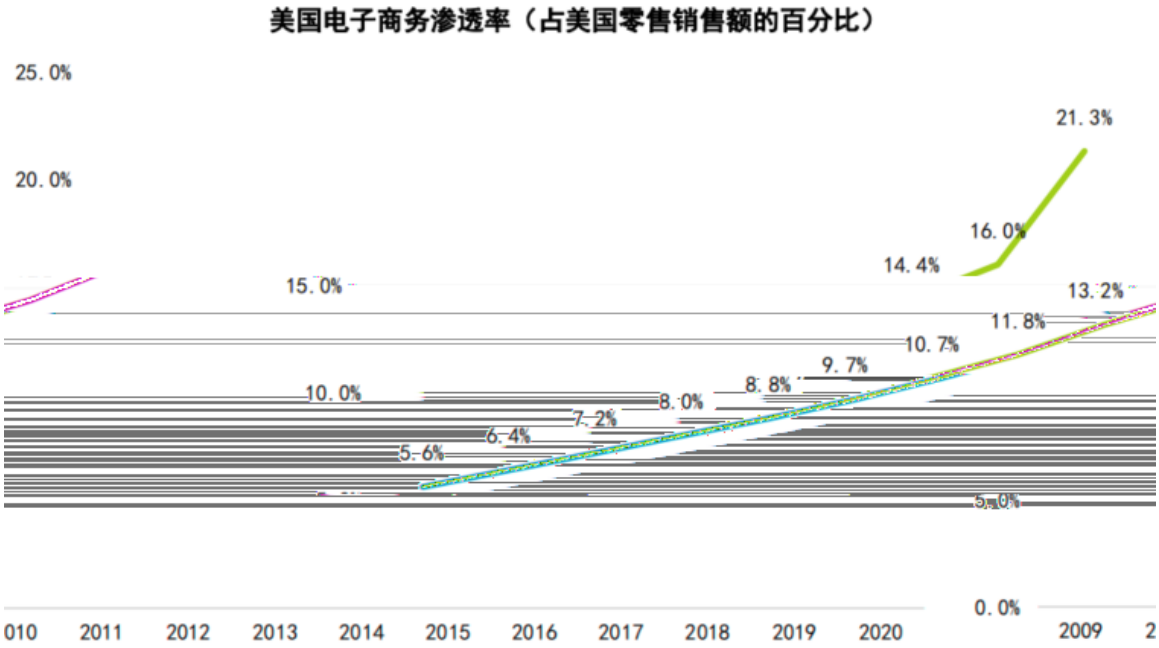

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Hettich Blum

Accuride

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1 Hettich

Kirchlengen

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3 Accuride International Inc.

SouthCÈ_US

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Oracle ERP PLM Product Lifecycle Management

OA Office Automation HR Human Resource

ERP Enterprise Resource Planning MES

Manufacturing Execution System

2

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10

Lowe ’ s Home Depot Best Buy

2020 58% 2021

2019 47% 2021

34.3% 2019 10.9

2021 37.4%

94.2% 87.9% 81.7% 2021

42.3% 36.9% “ ”

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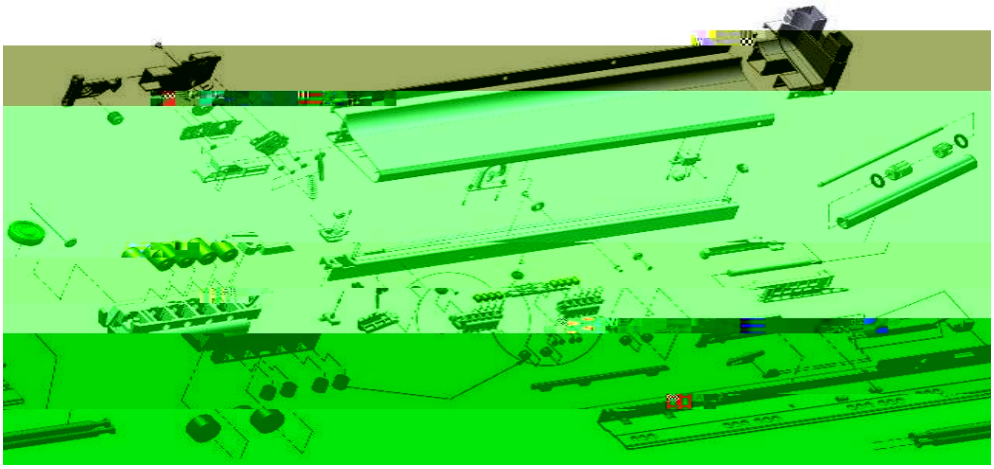

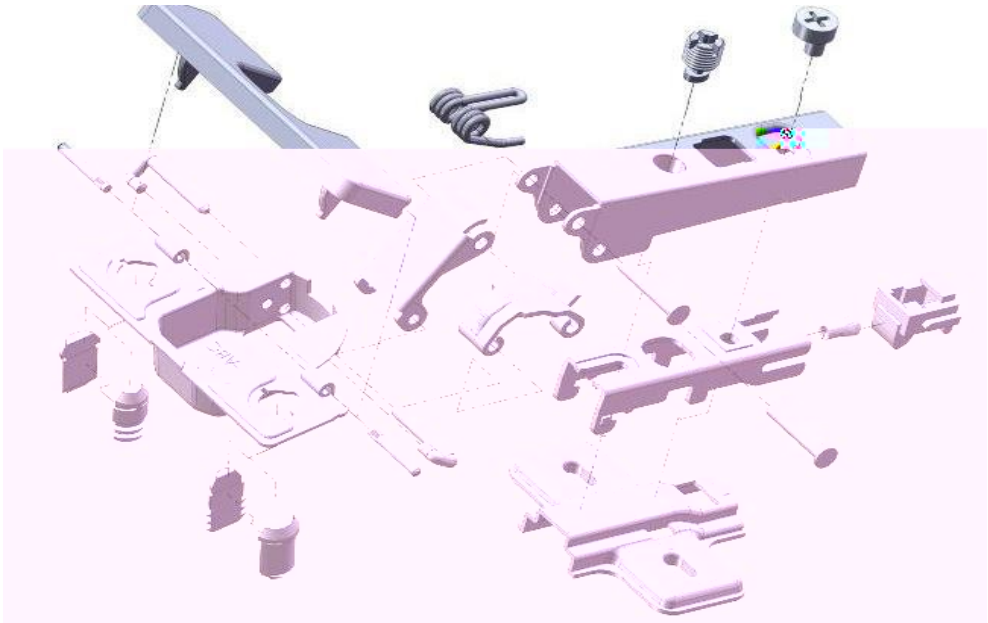

IT

RAVPower TaoTronics VAVA Anjou Sable HooToo

	iSmart Multiprotect	
		Soundbar LED
	Anjou	
	Sable	
	iPhone 4K C USB HooToo	USB

		Oracle
		Oracle MRP

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ERP

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BOM

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Oracle

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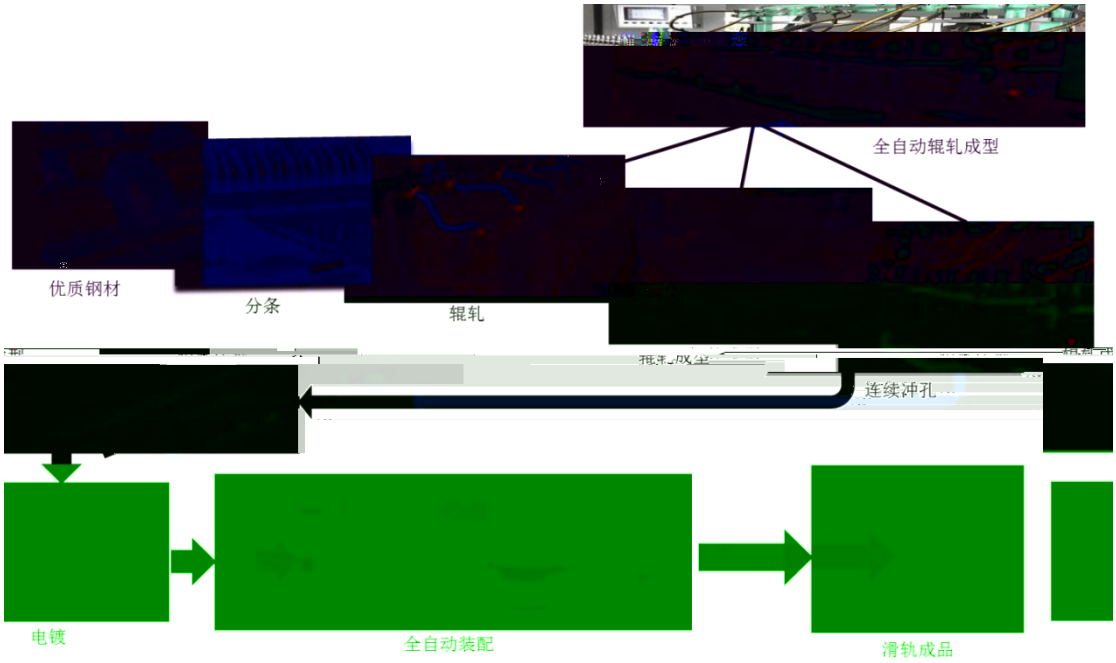

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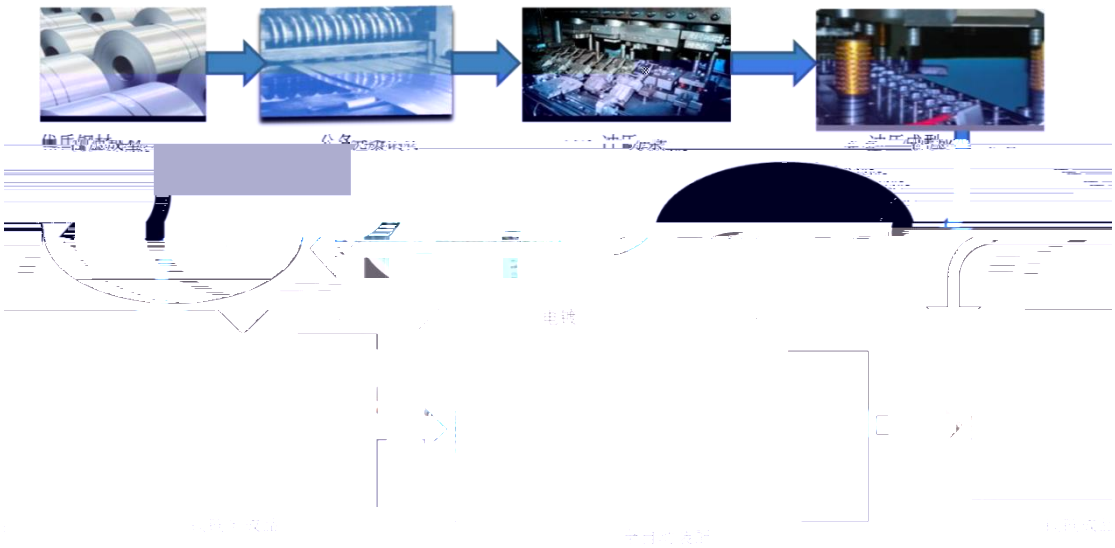

		2023 1-3	2022	2021	2020

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OQC Outgoing Quality Control OQC

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PE

AQL Acceptable Quality Limit SIP Session Initiation Protocol

SQE

CE

FAE

QC AQL

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CE

FCC C-Tick

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QC Quality Control

B2C B2C

Seller Central

B2B

		2023 1-3		2022		2021		2020	
				92,530.97	39.36%				
				13,308.70	5.66%				
				3,188.72	1.36%				
				109,028.39	**46.38%**				
				17,121.59	7.28%				
				5,825.76	2.48%				
				58,376.38	24.83%				
				20,015.22	8.51%				
				5,790.20	2.46%				
				12,424.84	5.29%				

				3,033.70	1.29%				
				122,587.68	**52.15%**				
				3,465.53	1.47%				
				3,465.53	1.47%				

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	2023 1-3		2022		2021		2020	
					59,710.54	16.32%	43,975.66	7.96%
					306,264.69	83.68%	508,320.49	92.04%

2021 2022 2021

“ ”

	2023 1-3		2022		2021		2020	

					7,312.44	40,818.75	5,398.85	23,879.47
					408,337.77	7,655.47	305,604.17	5,139.58
					100,295.49	5,959.55	79,233.79	4,358.88
					4,592.27	3,226.93	3,708.11	2,134.74

	2023 1-3	2022	2021	2020

2		11	1,722.48	1,065.27	61.85%	
3		1	815.57	658.98	80.80%	
4		6	805.09	541.24	67.23%	
5		2	507.29	446.42	88.00%	

		0023056	15 -3				2,460.26		
6		2017 0027053	15 -4	/	/	/	80,691.805/ 6,598.9	2060/9/27	
7		2017 0039307	15 -5	/	/	/	80,691.805/ 26,593.48	2060/9/27	
8		2017 0023053		/	/	/	80,691.805/ 20,400.16	2060/9/27	
9		2017 0039308	15 -3	/	/	/	80,691.805/ 26,593.48	2060/9/27	
10		2017 0023057	15 -1	/	/	/	80,691.805/ 2,297.02	2060/9/27	
11		2017 0023054	15 -2	/	/	/	80,691.805/ 2,460.26	2060/9/27	
12		2021 0126626	662 14 805	/	/	/	54,910.97/ 284.58	2066/7/19	
13		2021 0126620	662 14 804	/	/	/	54,910.97/ 288.06	2066/7/19	
14		2021 0126619	662 14 803	/	/	/	54,910.97/ 286.06	2066/7/19	
15		2021 0126618	662 14 802	/	/	/	54,910.97/ 286.63	2066/7/19	
16		2021 0126617	662 14 801	/	/	/	54,910.97/	2066/7/19	

							254.74		
17		2021 0126621	662 14 905	/	/	/	54,910.97/ 284.58	2066/7/19	
18		2021 0126625	662 14 904	/	/	/	54,910.97/ 288.06	2066/7/19	
19		2021 0126624	662 14 903	/	/	/	54,910.97/ 285.90	2066/7/19	
20		2021 0126623	662 14 902	/	/	/	54,910.97/ 286.63	2066/7/19	
21		2021 0126622	662 14 901	/	/	/	54,910.97/ 254.74	2066/7/19	

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1			WORLD C 28F 7	2,083.80	2020/12/21 - 2023/12/20		
2			6 3	95.67	2022/09/21 - 2023/09/20		
3			ORLD E 202	102.00	2022/05/14 - 2025/05/13		

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9			11	3,085	2022/11/01 - 2023/10/30		
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Donati

McDermott Will&Emery Saca Precision Technology S.r.l. and Donati S.r.l.- Donati

1	Donati	Immobiliare Donati S.r.l.	Via Liberazione no.8 Nibonno(LC)	2017/12/1-2023/11/30	13 /	
2	Donati	Immobiliare Donati S.r.l.	Via Pietro Nenni SNC Codogno(LO)	2018/9/1-2024/8/31	2.2 /	

STK

GCA LAW PARTNERS LLP Report and Opinion

STK

						/
1	STK	Prologis USLV SubREIT 3, LLC	141,616	4260 N Harbor Blvd, Fullerton, California 92835, United States		2020/8/10-2025/10/31
2	STK	CP6CPC, LLC	767	20410 Town Center Lane, Cupertino, California 95014, United States		2022/6/27-2023/6/27

GCA LAW PARTNERS LLP Report and Opinion

ZBT

ZBT

A Rellingen Halstenbeker Weg 98c, 25462 Rellingen 1,026 2016 08 01 3 2

2016 10 31 1

2016 9 15 2019 9 30

2018 12 4 2 7 2019 1 1

2019 6 28 3 2 2021 9 30 Halstenbeker Weg 98b 777.71 2019 11 16 2021 9 30

2 2023 9 30

B Halstenbek , Gewerbering 10-14, 25469 Hastenbek 2,726 2021 6 22 2022 6 30

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25469 Hastenbek, 2,052 2021 07 21
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Sunvalley E-commerce (HK) Limited

2021 8 6

15,081,292 4.27%

2,059,612 0.58% 3,983,928

1.13% 1,494,780

0.42% 1,494,780 0.42%

1,494,780 0.42%

1,494,780 0.42%

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24,859,516.84 48,086,010.96 18,041,994.6

18,041,994.6 18,041,994.6 18,041,994.6 4

LPR 2021 4 23

2021 8 6 8,254,103.38

1,127,240.98 2,180,433.45

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818,103.78 818,103.78

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Sunvalley E-

commerce HK Limited 5,311.90

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Sunvalley E-commerce HK Limited

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4,099,139.11

819,827.82

3,778,638.96

4,586,805.87

1440 /

40,000.00 13,324,411.76

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4,157,125.50

1,115,611.97

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634,997.15

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TCL 63,862.78

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5,075,658.14

35,295,987.31

4,116,986. 04

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7,249,993.43

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9 **SKL**

2022 0391 4209

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5,646,147.74 4,546,426.67 170,499.39

1,099,721.07 SKL

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18,679,077.45 2

7,011,903

28,179,423.79

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1,730,151.73

2,005,663.76

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1,088 2,000

11,200 1,088

354,958 70,991.60

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SKL 272,788.57 SKL

112,924.00 SKL

1,112,038.92 SKL

2,860 /

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SKL 1,172,700.09

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LPR 50%

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193,166.84 SKL

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2,343,479.87

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6,189,358.9

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Sunvalley E-commerce HK Limited

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Sunvalley E-commerce HK Limited

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57,246,984.33 2022 8 31 69,756,396.99 53,211,886.98 2018 1 1 2022 8 31 11,808,308.95 4,035,097.35

2019 1 1 2022 8 31 701,103.71 32.8566% 2022 8 31 22,919,580.33 57,246,984.33 2022 8 31 69,756,396.99 53,211,886.98 2018 1 1 2022 8 31 11,808,308.95 4,035,097.35 2019 1 1 2022 8 31 701,103.71 4.4872% 2022 8 31 3,130,109.05 Sunvalley E-commerce HK Limited 57,246,984.33 2022 8 31 69,756,396.99 53,211,886.98 2018 1 1 2022 8 31 11,808,308.95 4,035,097.35 2019 1 1 2022 8 31 701,103.71 8.6769% 2022 8 31 6,052,692.81

57,246,984.33 2022 8 31 69,756,396.99 53,211,886.98 2018 1 1 2022 8 31 11,808,308.95 4,035,097.35 2019 1 1 2022 8 31 701,103.71 3.2566% 2022 8 31 2,271,686.82

57,246,984.33 2022 8 31 69,756,396.99 53,211,886.98 2018 1 1 2022 8 31 11,808,308.95 4,035,097.35 2019 1 1 2022 8 31 701,103.71 3.2566% 2022 8 31 2,271,686.82

57,246,984.33 2022 8 31 69,756,396.99 53,211,886.98 2018 1 1 2022 8 31 11,808,308.95 4,035,097.35 2019 1 1 2022 8 31 701,103.71 3.2566%

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SKL 200 Tellephony Delivery Co. W.L.L

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21,487,472.37

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1 Council for Education and Research on Toxics Ace Hardware STK 74

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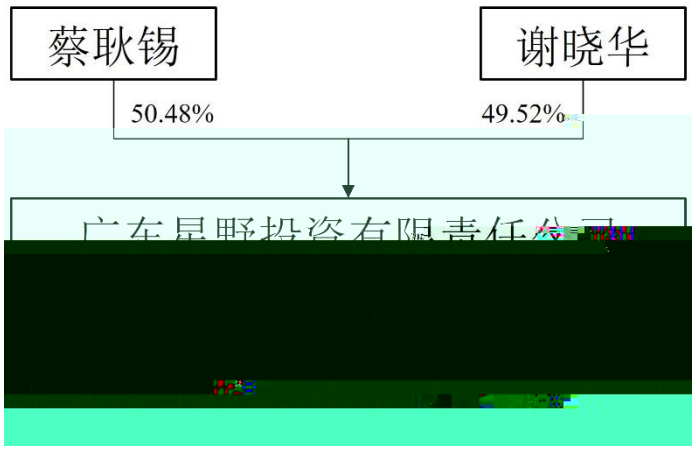

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、并经深交所审核通过后

第六节　与本次发

一、发行人及全体董事、监事、

本公司及全体董事、监事、高级管理人员承诺本募集说明书及其摘要不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整，不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担相应的法律责任。

全体董事：

蔡耿锡　　谢晓华

吕亚丽　　夏泉贵

陈　敏

全体监事：

吴劲松　　孙　毅

其他高级管理人员：

鲁金连

二、发行人控股股

本公司或本人承诺本募

误导性陈述或重大遗漏，按

实际控制人：

蔡耿锡

控股股东：

广东星野投资有限责

法定代表人：

谢晓华

三、保荐机构（主承销商）声明

本公司已对募集说明书进行了核查，确认本募集说明书内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

项目协办人签字：周梓杰

周梓杰

保荐代表人签字：孙守恒　孔令

孙守恒　孔令

保荐机构法定代表人签字：

陈照星

东莞证券股份有限公司

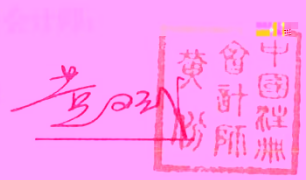
2022 年 8 月 16 日

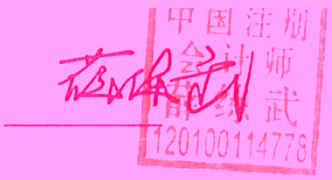
四、发行人律师声明

本所及经办

会计师事务所声明

本所[illegible]

【黄斌】 

【薛练武】 

会计师事务所负责人：

【黄庆林】

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