

" " " " " " " " " " " 2022

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1 " " 2018 12
13

[2018]2048
111,315,433

25
2019 2 20
317,990,433

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[2018]2048

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279,999,983.74
35,131,742
2019 10 25

317,990,433 353,122,175

3 2022 6 30

2022

				16,000,000	
	2022	7	1		
	353,122,175			369,122,175	
	4	2023	6	14	2022
					2023-098
				550,000	2023
	6	16			369,122,175
				369,672,175	
	5	2023	8	4	2022
					2023-123
				1,312,000	
				369,672,175	368,360,175
	6				
					2023 1579
				A	102,249,488
	9	20			2023
					368,360,175
				470,609,663	
	7	2024	12	26	2022
					2024-108
					8,393,000
				470,609,663	462,216,663
					462,216,663
				30.24%	139,791,236
					322,425,427
	69.76%				

Sunvalley E-commerce HK

Limited " "

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30% 2020 6 5

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" " 2018 2019 2020

1.08 1.45 1.90

[2019]48230007 2018

10,960.43 160.43 2018

2019 4 25

www.cninfo.com.cn 2018

CAC [2020]0344

2019 15,427.87

927.87 106.40% 2019

2020 4 30 www.cninfo.com.cn

2019

2018 2019

7

60% +

2021 3 2024 1

Sunvalleytek

International Inc Sunvalley (HK) Limited 2015 2021

2024

10 29

2018 2019 2020

2024 10 29

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7

40%

100%

7 2021 2021

0391 7251 2023 03 32758

2022 2022 0391

4903 2023 03 32756

2023 03 32758

7

2023 03 32756

www.cninfo.com.cn

7

40%

100%

1

2025 2 19

2

32,917,248

7.1216%

0

0%

3

9

7

2

4

1		2,059,612	2,059,612	-
2		15,081,292	15,081,292	-
3		1,494,780	1,494,780	-
4		1,494,780	1,494,780	-
5		1,494,780	1,494,780	-
6		1,494,780	1,494,780	-
7	SUNVALLEY E COMMERCE HK LIMITED	3,983,928	3,983,928	-
8		1,063,596	1,063,596	-
9		4,749,700	4,749,700	-
		32,917,248	32,917,248	-

9

32,917,248

5

		%			%
	139,791,236	30.24	- 32,917,248	106,873,988	23.12

		%			%
	227,500	0.05	-	227,500	0.05
	135,166,736	29.24	- 32,917,248	102,249,488	22.12
	4,397,000	0.95	-	4,397,000	0.95
	322,425,427	69.76	32,917,248	355,342,675	76.88
	462,216,663	100.00	-	462,216,663	100.00

(本
发行页无正文，为《东
流通股份及支付现金
的核查意见》之签

保荐代
表人： _____

